

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE)	Chapter 11
)	
LORDSTOWN MOTORS CORP., <i>et. al.</i> , ¹)	Case No. 23-10831-MFW
)	
Debtors.)	(Jointly Administered)
)	
)	
)	

**NOTICE BY THE U.S. SECURITIES AND EXCHANGE COMMISSION
WITHDRAWING PROOF OF CLAIM #1612**

The U.S. Securities and Exchange Commission (the “**Commission**”) provides notice that is withdraws Proof of Claim #1612, filed against Debtor, Lordstown Motors Corp. in the amount of \$45,000,000.00, and that all conditions to the satisfaction of the Debtors’ disgorgement obligation of \$25.5 million, as set forth in the *Order Instituting Cease-and-Desist Proceedings Pursuant to Section 8A of the Securities Act of 1933 and Section 21C of the Securities Exchange Act of 1934, Making Findings, and Imposing a Cease-and-Desist Order* dated February 29, 2024 (the “**OIP**”) occurred upon the Effective Date of the *Third Modified First Amended Joint Chapter 11 Plan of Lordstown Motors Corp. and its Affiliated Debtors* dated February 27, 2024 (Dkt. No. 1014, the “**Plan**”).

¹ The Debtors and the last four digits of their respective federal tax identification numbers are: Lordstown Motors Corp. (3229); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

Dated: March 15, 2024

/s/ David W. Baddley

U.S. SECURITIES & EXCHANGE COMMISSION

David W. Baddley (admitted per L.R. 9010-1(e)(1))

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